

NOTICE OF PUBLIC MEETING

TO: THE BOARD OF DIRECTORS OF THE WOODLANDS TOWNSHIP AND TO ALL OTHER INTERESTED PERSONS:

Notice is hereby given that the Board of Directors of The Woodlands Township will hold a Special Board Meeting on Tuesday, January 10, 2012, at 11 a.m., at the Town Hall, 2801 Technology Forest Boulevard, The Woodlands, Texas, within the boundaries of The Woodlands Township, for the following purposes:

1. Pledge of Allegiance;
2. Call meeting to order;
3. Receive, consider and act upon adoption of the meeting agenda;
4. Recognize public officials;
5. Public comment;
6. Receive, consider and act upon bids for the purchase of The Woodlands Township's \$4,205,000 Unlimited Tax Bonds, Series 2012;
7. Receive, consider and act upon adopting a resolution authorizing the issuance, sale and delivery of the Series 2012 Bonds;
8. Receive, consider and act upon appointing a Paying Agent/Registrar for the Series 2012 Bonds and approving and authorizing execution of an agreement for Paying Agent/Registrar services;
9. Receive, consider and act upon approving and authorizing distribution of a Final Official Statement in connection with the Series 2012 Bonds;
10. Receive, consider and act upon adopting post-issuance compliance procedures relating to The Woodlands Township's tax-exempt bonds;
11. Receive, consider and act upon any other matters relating to the issuance, sale or delivery of the Series 2012 Bonds;
12. Receive, consider and act upon a request from the City of Houston to concur with selected projects to be funded under the Regional Participation Agreement between The Woodlands Township and the City of Houston;

CLOSED MEETING (if applicable)

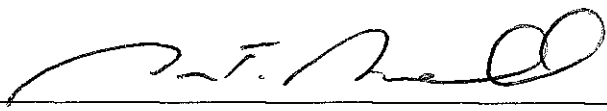
13. Recess to Executive Session to discuss matters relating to real property pursuant to §551.072, Texas Government Code; deliberation of economic development negotiations pursuant to §551.087, Texas Government Code; discuss personnel matters pursuant to §551.074, Texas Government Code; and to consult with The Woodlands Township's attorney concerning pending litigation pursuant to §551.071, Texas Government Code;

14. Reconvene in Public Session;

DISCUSS FUTURE AGENDA / ANNOUNCEMENTS

15. Consideration of items to be placed on the agenda for next month's meeting;
16. Board announcements;
17. Public comment; and
18. Adjourn





President/General Manager for The Woodlands Township